

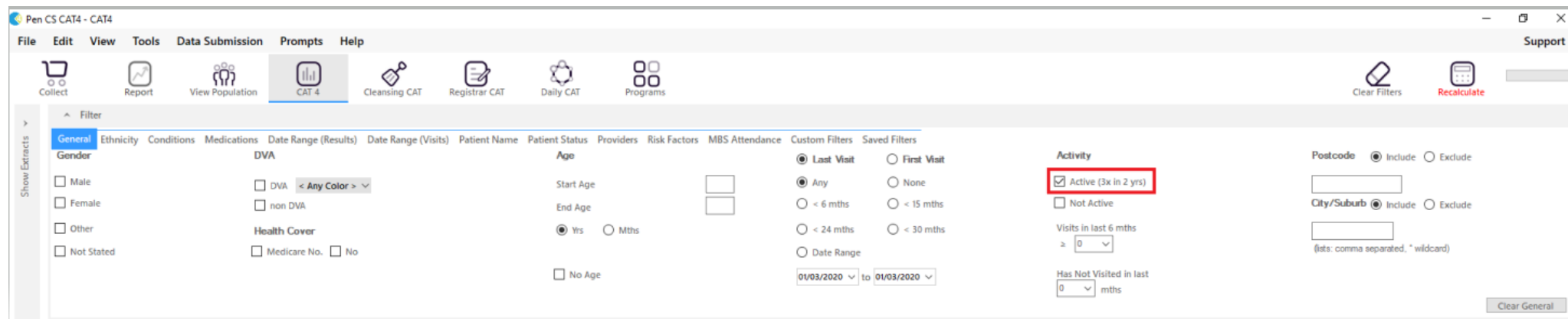
CAT4 Cross Tabulation Guide – Heart Failure patients with last visit 6-12 months and missing /overdue influenza and CDM review not recorded in past 12 months.

Select most recent data extract utilising the 'view extract' button - <https://help.pencs.com.au/display/CG/Navigating+CAT4>

If data extract > 1 month old, consider collecting a new data set to obtain up to date information - <https://help.pencs.com.au/display/CG/COLLECTING+DATA+SETS>

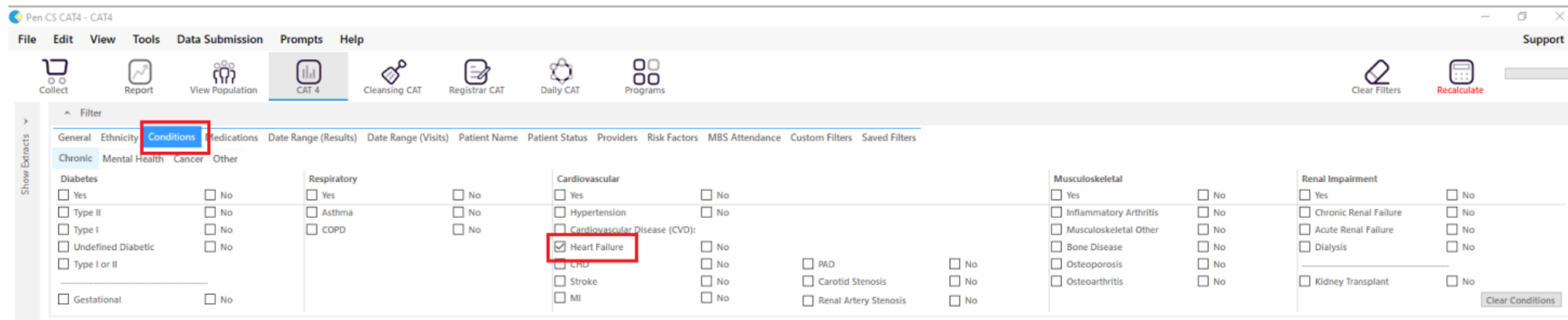
Step 1 – Define your population

NB: Using the active patient filter will help narrow down current practice patients as it will only include patients who have attended the practice three or more times in the past 2 years.



The screenshot shows the CAT4 software interface. The 'Filter' section is active, and the 'Activity' filter is selected. The 'Activity' filter is set to 'Active (3x in 2 yrs)'. The 'Last Visit' filter is also selected, and the date range is set to '01/03/2020' to '01/03/2020'. The 'Visits in last 6 mths' filter is set to '≥ 0'. The 'Has Not Visited in last 0 mths' filter is also set to '0'. The 'Clear General' button is visible at the bottom right of the filter section.

In the Filters section, under the conditions tab, select Heart Failure - 'Yes'



The screenshot shows the CAT4 software interface. The 'Filter' section is active, and the 'Conditions' filter is selected. The 'Heart Failure' checkbox is checked. The 'Clear Conditions' button is visible at the bottom right of the filter section.

Under the Date Range (results) tab, select <=12 months

Collect Report View Population **CAT 4** Cleansing CAT Registrar CAT Daily CAT Programs

Clear Filters Recalculate

Filter

General Ethnicity Conditions Medications **Date Range (Results)** Date Range (Visits) Patient Name Patient Status Providers Risk Factors MBS Attendance Custom Filters Saved Filters

Date Range for Last Recorded Result or Event

The date range selected will filter out results or events that are not within the selected period and treat them as not recorded. This filter is not applicable to graphs that display time periods.

All ≤ 6 mths ≤ 12 mths ≤ 15 mths ≤ 24 mths

Date Range (from - to)

01/03/2020 01/03/2020

Use for:
Measurements
Pathology
MBS Items
Maternal Health (birth date/weight)
Visit Types
Digital Health (SHS/ES uploads)
Smoking/Alcohol
Influenza
Cervical Screenings
FOBT

Clear Results

In the top right corner click 'Recalculate'

Collect Report View Population **CAT 4** Cleansing CAT Registrar CAT Daily CAT Programs

Clear Filters **Recalculate**

Filter

General Ethnicity Conditions Medications **Date Range (Results)** Date Range (Visits) Patient Name Patient Status Providers Risk Factors MBS Attendance Custom Filters Saved Filters

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All ≤ 6 mths ≤ 12 mths ≤ 15 mths ≤ 24 mths

Date Range (from - to)

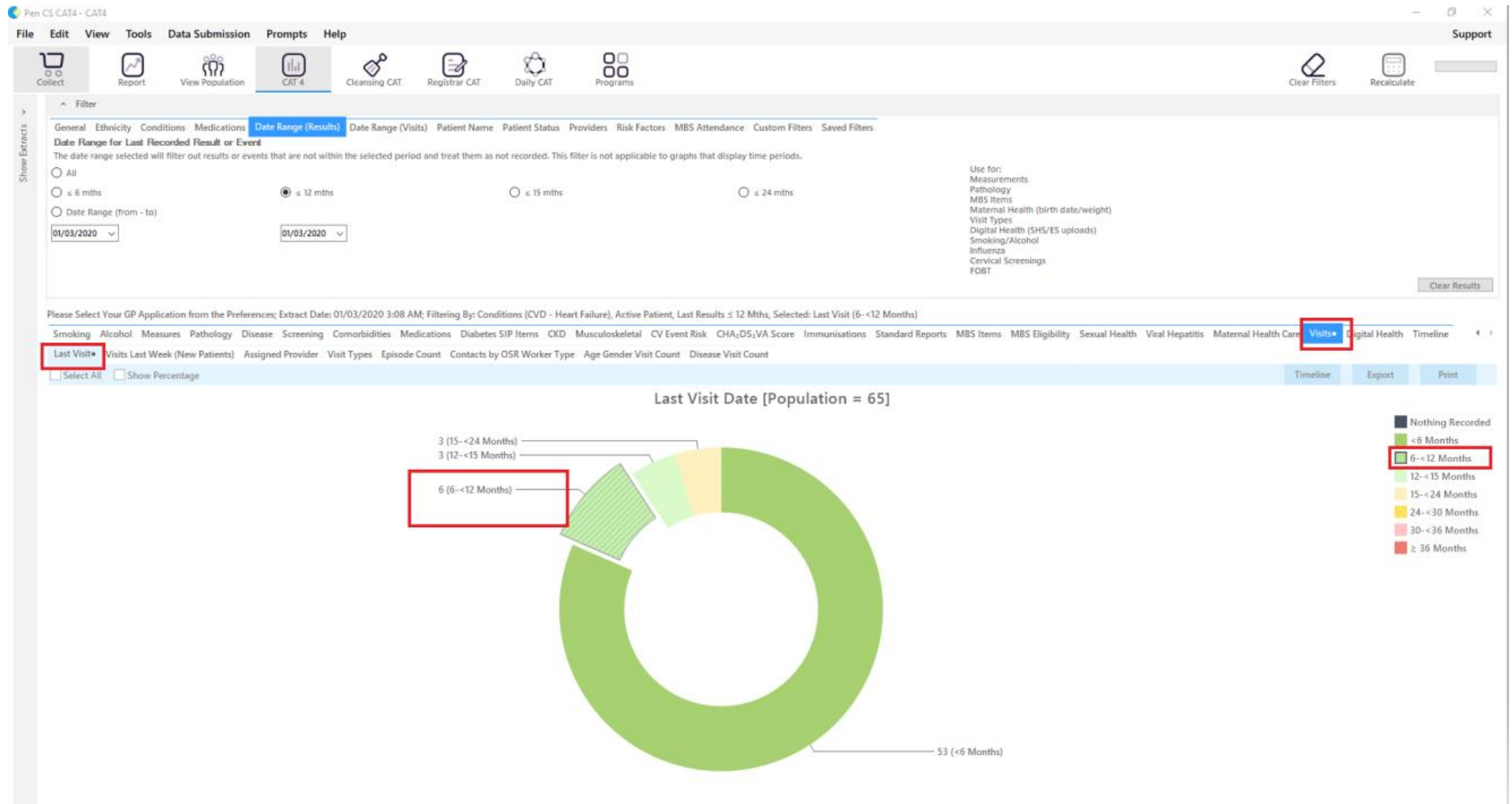
01/03/2020 01/03/2020

Use for:
Measurements
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MBS Items
Maternal Health (birth date/weight)
Visit Types
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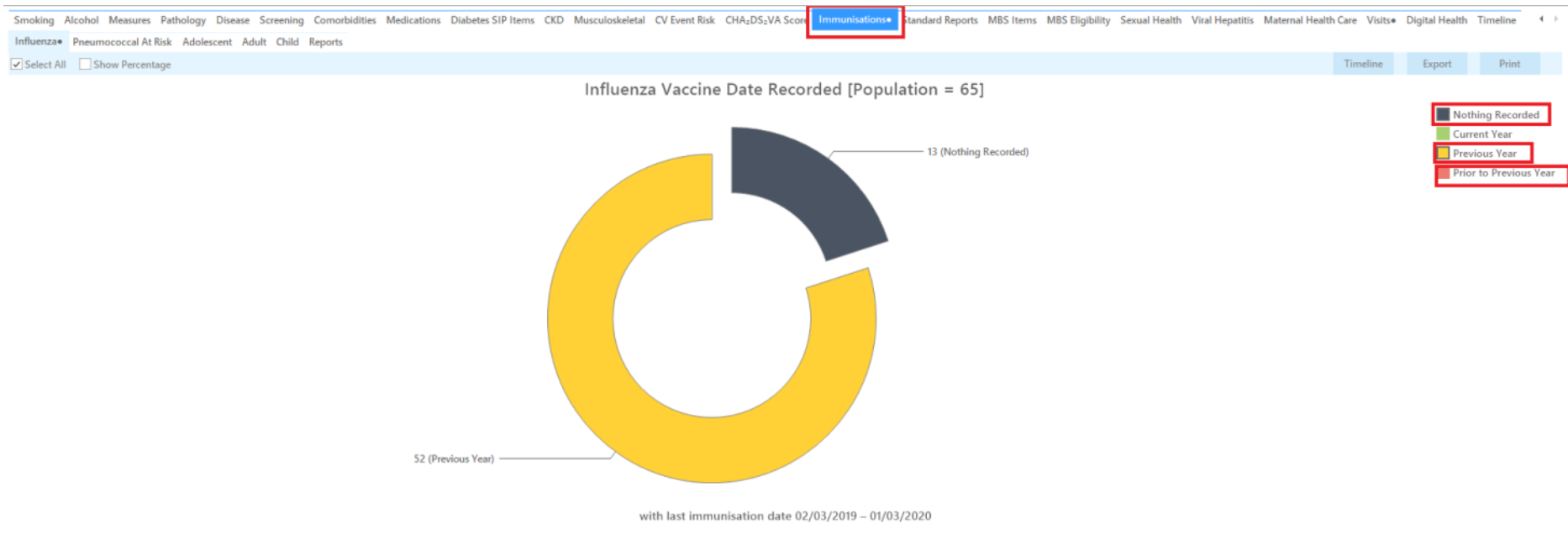
Clear Results

Step 2 – Identify your measures

In the reports section, click on the Visits tab and click on the 6-12 months



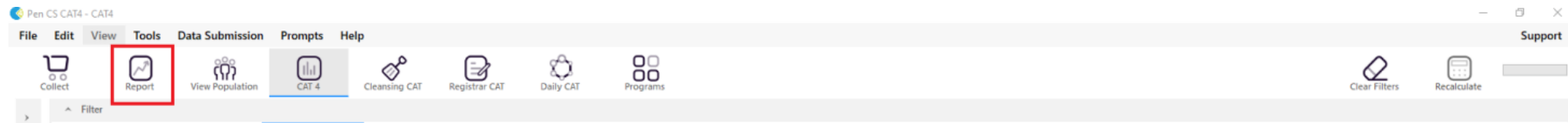
Click on the Immunisations tab and select Nothing Recorded, Previous Year and Prior to previous year



Click on the MBS items tab and then click on the not recorded tab. Select CDM review.



Click on the "Report" tab located near the top of the screen



A patient list report will open showing all Heart Failure patients with a last visit 6-12months, Influenza missing/overdue and CDM review not recorded in past 12 months.

The screenshot shows the software interface with a 'Patient Reidentification' window overlaid. The window title is 'Patient Reidentification' and it contains a 'Cross Tabulation Reidentify Report [Patient Count = 6]'. The report is filtered by 'Conditions (CVD - Heart Failure), Active Patient, Last Results ≤ 12 Mths, Selected: Last Visit (6-<12 Months), Last Influenza Vaccine (Nothing Recorded, Previous Year), MBS Not Recorded (CDM Review)'. The report displays a table with columns for ID, Surname, First Name, Known As, Sex, D.O.B (Age), Address, City, Postcode, Phone (H/W), Phone (M), Last Visit, Last Influenza Vaccine, and MBS Not Recorded. Below the table are icons for 'Refine Selection', 'Add/Withdraw Patient Consent', 'Go Share Plus', 'SMS Recall', 'Voicemail Recall', and 'Topbar Prompt'. The background shows a bar chart of 'Number of Patients' by 'MBS Item' and a 'Date Range' filter set to '01/03/2020'.

ID	Surname	First Name	Known As	Sex	D.O.B (Age)	Address	City	Postcode	Phone (H/W)	Phone (M)	Last Visit	Last Influenza Vaccine	MBS Not Recorded
10855	Surname	Firstname_60	Firstname_60	F	01/03/1930 (90)	12 John St	Suburb Town	2880	H:07 50505050 W:07 50509999	1234999999	27/05/2019	Nothing Recorded	CDM Review Not Recorded
3010	Surname	Firstname_24	Firstname_24	M	01/03/1933 (87)	12 Jogger St	Suburb Town	3462	H:07 50505050 W:07 50509999	1234999999	15/07/2019	Nothing Recorded	CDM Review Not Recorded
9579	Surname	Firstname_25	Firstname_25	M	01/03/1960 (60)	12 Jogger St	Suburb Town	4360	H:07 50505050 W:07 50509999	1234999999	28/05/2019	Nothing Recorded	CDM Review Not Recorded
11431	Surname	Firstname_45	Firstname_45	M	01/03/1952 (68)	12 Jogger St	Suburb Town	3709	H:07 50505050 W:07 50509999	1234999999	30/07/2019	10/04/2017 Fluarix	CDM Review Not Recorded

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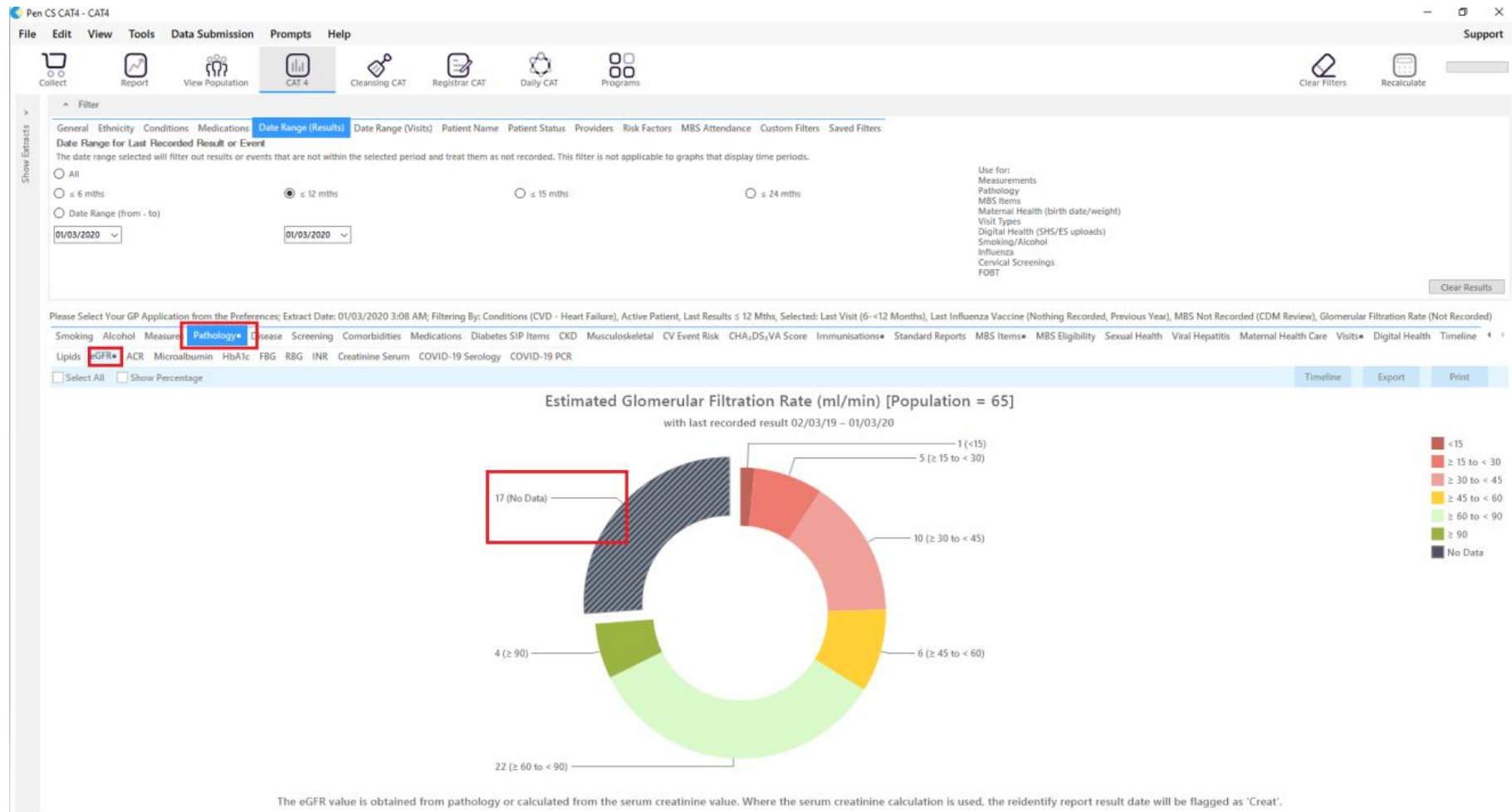
Suggestion – your patient list should ideally have between 50-100 patients. If your patient list has a higher number, consider proceeding to step 3

Step 3 (optional) – To further narrow down your patient list please include one of the following options:

NB: A total of 5 items only can be used in a cross-tabulation report

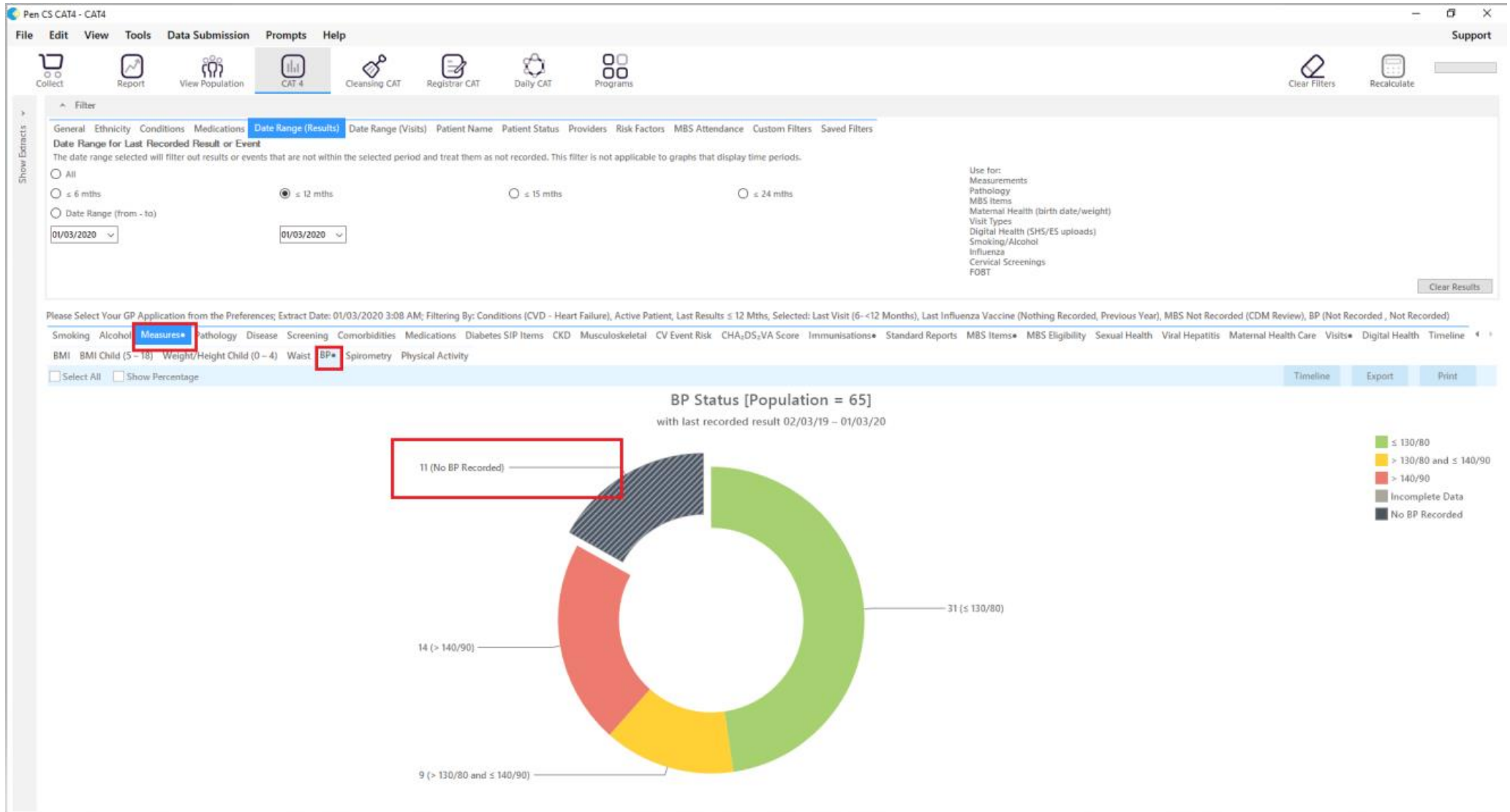
Option 1: eGFR not recorded

- In the report screen click on Pathology > eGFR and select 'no data'. **Click the report tab to generate patient list.**



Option 2: No BP recorded

- In the report screen click on Measures > BP and select 'no BP recorded'. **Click the report tab to generate patient list.**



Option 3: Weight not recorded

- In the report screen click on Measures > BMI > Incomplete and select 'missing weight'. **Click the report tab to generate patient list.**

