

The Chronic Conditions Management (CCM) QI Toolkit provides a practical guide to help general practices implement continuous Quality Improvement (QI) activities for managing chronic conditions.

It supports primary care teams in delivering structured, proactive, and person-centred care - enhancing continuity, improving patient outcomes, and increasing efficiency. The toolkit aligns with the revised CCM MBS items and the Strengthening Medicare reforms.











Gold Coast Primary Health Network would like to acknowledge and pay respect to the land and traditional practices of the families of the Yugambeh Language region of South East Queensland and their Elders, past, present and emerging.

Artwork: Narelle Urquhart. Wiradjuri woman. Artwork depicts a strong community, with good support for each other, day or night. One mob.

Acknowledgements

This QI toolkit has been developed by Gold Coast PHN and PHN's nationally through the PHN Cooperative, the National Improvement Network Collaborative (NINCo), and the National MyMedicare PHN Implementation Program.

This resource was developed with the support of WentWest, Western Sydney Primary Health Network (PHN).

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Where to get help?

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Module 1

Leadership - Preparing your practice

On completion of this module, you will:

- Evaluate your practice's readiness to implement MyMedicare and Chronic Condition Management
- Engage the entire practice leadership team to confirm MyMedicare registration status and ensure readiness for the transition



Activity Navigation
1.1 Practice Readiness Checklist
1.2 Preparing for CCM QI in action
1.3 Communication Action Plan
1.4 Practice Change (QI) Plan
1.5 Practice Meeting template



MyMedicare and Chronic Conditions Management (CCM) Foundations

MyMedicare is a Voluntary Patient Registration (VPR) model that connects patients with their preferred general practice and care team to promote continuity and comprehensive care.

By choosing a MyMedicare practice, patients formalise where GPCCMP MBS items can be accessed. This connection strengthens relationships and ensures proactive care planning for long-term conditions.

Eligible Patients registered with MyMedicare can only access GP Chronic Condition Management Plan services (face-to-face or telehealth) at their MyMedicare registered practice location, delivered by any eligible provider (including GP registrars) there, not other practices or locations.

<u>Chronic Conditions MBS items</u> support primary care providers to develop plans and continue to actively manage, monitor, and coordinate ongoing care with other providers working as a multidisciplinary team, for patients diagnosed with a chronic condition that is expected to impact their health for longer than 6 months.

GPCCMP items also support access to allied health and other services for patients that would benefit from multidisciplinary team care to manage their chronic condition.

For more information, refer to the Services Australia Fact Sheet - Overview of MBS Changes

MyMedicare Practice Registration

- Link your organisation in PRODA to HPOS
- Access the <u>Organisation Register</u> in <u>HPOS</u> to register your practice and link your eligible health care providers
- Add MyMedicare to 'My Programs' in HPOS
- Ensure practice staff have appropriate delegations to access MyMedicare on HPOS

Learn more:

Service Australia's MyMedicare

Practice Resources

- CDM Changes Overview
- CDM Changes Transition Arrangements
- CDM Changes Referral Arrangements
- CDM Changes GPCCMP MBS Items
- · CDM Changes Allied Health Providers
- CDM Changes Practice nurse, Aboriginal
- Health workers and ATSI Health Practitioners
- MyMedicare Service Australia e-learning
- RACGP summary of CCM changes
- MyMedicare Translated resources
- MyMedicare GP Communication Toolkit
- MyMedicare Practices and providers
- Chronic Condition Management Items
 Gold Coast Health Pathways
- RACGP Chronic disease
- RACGP Preventive Activities (the Red Book)



1.1 Pre-Activity - Practice Readiness Checklist

Before commencing your activity, evaluate your **practice's readiness to implement MyMedicare and CCM.** Engage your leadership team to confirm registration status and ensure a smooth transition.

Step 1	Actions	Assigned to
	Nominate a CCM change lead and team	
	Document the change plan, timeline, patient registers, and team responsibilities Need help? Contact your Gold Coast PHC Engagement Officer	
Plan the	Meet with the team, define team roles, responsibilities, and timelines	
transition	Conduct data cleansing and archive inactive records	
	Set up a shared folder for documentation (e.g. Teams/Google Drive)	
	Coordinate audits and maintain up-to-date patient registers (Use GCPHN Data Cleansing Toolkit)	
	Schedule regular team meetings to track progress	

Step 2	Actions			Assigned to		
	Register practice and providers	s in PRODA				
	Assign team in PRODA	Attribute Delegations				
	organisation account	Name 🕏	Service Provider \$			
	delegations and	HPOS-Access	Health Professional Online Services (HPOS)			
System & Resource Setup	<u>permissions</u>	HPOS-MyMedicare-Program-Staff	Health Professional Online Services (HPOS)			
	Add MyMedicare to 'My Programs' in <u>HPOS</u>					
	Update workflows, templates, and policies (if needed)					
	Allocate team time for updates and training					
	Audit existing CDM resources access	and store centra	lly for ease of			

Step 3	Actions	Assigned to
	Train the team in MyMedicare <u>benefits</u> , <u>registration</u> and <u>CCM</u> <u>changes</u>	
	Define roles and workflows (use the Swim Lane template)	
Prepare your team	Allocate protected time for each team member's transition role	
	Provide regular updates to the team via internal communication	
	Refer clinicians to <u>HealthPathways</u> for the latest guidelines and referral pathways	
	Brief Allied Health providers on upcoming changes (refer to Referral Arrangements for Allied Health Services)	



Step 4	Actions	Assigned to
	Use MyMedicare Communication kit (brochures, posters, videos, website & social media)	
	Ensure reception staff register patients opportunistically and <u>invite others</u> (SMS, email, or in-person)	
	Communicate the shift from CDM to CCM to patients	
Detient	Assist patients with form completion or digital registration	
Patient Engagement & Registration	Confirm who will add/invite patients to MyMedicare via PRODA. Make sure to enable 'Auto Accept' for registrations in MyMedicare Preferences via PRODA.	
	Regularly import registered patient lists into your CMS refer to guides	
	Best Practice Medical Director Cubiko	
	Monitor de-registrations via HPOS – refer activity Management registration via HPOS	

Step 5	Actions	Assigned to
Patient Identification & Recall	Use Primary Sense Patients with High Complexity 5 & 4 Report to identify eligible patients.	
	Offer GPCCMP plans opportunistically (during consults, HA's, immunisations)	
	Recall existing CDM patients to update them to GPCCMP	
	Support clinicians with referrals, scripts, and bookings	
	Set automated reminders (BP/MD, Hotdoc, AutoMed, Healthengine)	
	Establish / review your process for booking reviews & managing missed appointments	

Step 6	Actions	Assigned to
Monitor, Reflect, and Celebrate	Use QI tools to track CCM transition activities (e.g., PDSAs, data reviews)	
	Monitor registration targets and plan review timelines	
	Regularly review and update all documentation	
	Review your video telehealth setup for MyMedicare (consider using -create a Healthdirect account or login)	
	Celebrate milestones and successes with your team	

Adapted from: Brisbane North PHN and West Vic PHN





Do a PDSA - <u>Team</u> awareness, desire and readiness

The infographic below depicts an example of management planning for a chronic condition patient. Review appointments as clinically relevant support ongoing patient engagement and care continuity.

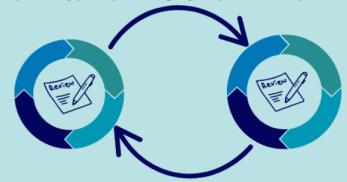
CCM Management Plan Review example

Aims of chronic condition management plans are to provide a framework for personalised, coordinated care that empowers individuals to better self-manage their chronic conditions. Delivery of care should be underpinned by principles of dignity, respect and compassion.



Initial Chronic Condition Management Plan.

Provide updated copy to all care team members and the patient.



Review of management plan as clinically relevant up to every 3 months.



Reasons for review appointments could include:

- support the patient to understand and self-manage their chronic condition
- · monitor symptoms and health,
- · review and update medications,
- plan, conduct and review tests and screening
- update treatment plans in response to changes to patient needs, treatment options and evidence.



1.2 Activity - Preparing your practice for CCM QI Action

A systematic approach to defining team roles, engaging patients, and quality improvement is necessary for successful Chronic Condition Management (CCM).

Every successful Quality Improvement starts with setting clear goals, underpinned by data and requires ongoing measurement and cycles of new activity in response to your findings. This process engages your primary health care team in assessing progress and tracking if change(s) are leading to an improvement.

Demonstrating the impact of your team's QI actions is essential to maintaining engagement, momentum and building a culture of celebrating success!

It is best to measure at the beginning of the activity (baseline) and then at regular intervals. Use the **Model for Improvement (MFI) framework** to methodically work through identifying a clear problem, and to explore solutions and take action.

The QI Activity Goal below is an example of a clear goal for Chronic Conditions Management and MyMedicare you could adapt to your practice.

QI ACTIVITY GOAL EXAMPLE

Develop and apply systems for patient recalls and reminders to enhance MyMedicare registration, Care Planning and the importance of clinically appropriate reviews to enhance chronic conditions management.

Measure - How will you measure the change for this activity?

Overall measure

- Percentage increase in patients registered to MyMedicare in PRODA.
- Percentage patients on a management plan and aware of coming CCM changes e.g. documented recent conversation with a member of the care team.

Baseline measures

Practice has xxx patients on previous management plans at the start of the activity. The practice has now identified an additional XXX number of patients who should be on a management plan. XX% of patients are registered with MyMedicare.

Data to collect

The following data will be collected on the following on the first Tuesday of the month for 6 months.

- Percentage rates of MyMedicare patients.
- · Percentage attendance for planning or review as scheduled by the patient's clinician/GP.
- Number of patients with a note in their patient record that they have been made aware of the coming CCM changes.





1.3 Activity - Communication Action Plan

Practice name:

QI focus area

Why improve this focus area?

QI ideas "What" of the action plan

Resources

MyMedicare Patient Registration

To increase patient registration for MyMedicare for our General Practice

What are the benefits of undertaking activities in this area?

- Opportunity to formalise, establish or enhance our relationship for ongoing coordinated care with patients
- To prepare for Chronic Conditions Management (CCM) MBS item changes
- To prepare for changes to Better Access Mental Health Treatment Plans

What ideas can we explore?

Tips for engaging patients:

- Encourage registration as they present to the practice or attend appointments including patient who have:
 - attended the practice twice in 24 months
 - attend the practice for ongoing care management (e.g. Chronic Disease Management Plans, Mental Health Treatment Plans, Health Assessments and Health Checks)

Communication approaches/ideas

- Posters or flyers waiting room and reception
- Website and/or social media
- Targeted identification Search and tag patient records for action when they present or contact the practice
- Encourage patients to register through Medicare Online Account
- Conversations at appointments including reminder cards, information in clinic rooms.
- SMS or email campaign
- MyMedicare patient forms offered to patients (notepaper forms submitted through PRODA require additional staff time required to process)
- Poster documenting your unique MyMedicare value or key messages

Clinic resources

- MyMedicare GP Toolkit

 (includes posters, social tiles, flyers, etc)
- 2. MyMedicare Videos
- Introducing MyMedicare Fact sheet
- Registering in MyMedicare Fact sheet
- 5. MyMedicare practice registration Frequently asked questions
- 6. Registering patients with MyMedicare – Systems overview for practices and providers
- 7. MyMedicare Program
 Guidelines
- About MyMedicare for health professionals



1.4 Activity - Practice Change (QI) Plan

Please complete the following table to outline your plan to complete the goal.

Goal Improve chronic condition management by focusing on MyMedicare registration in [insert time frame] from ##% (## patients) to ##% by DD/MM/YYYY.							% (## patients)		
Engaged Leadership	Measure/s	 number of patients MyMedicare registered number of patients on the chronic conditions register number of management plans/reviews billed number of appointments (missed, rebooked) 			Search criteria				
	QI Lead and Team	Who will need to be involved?			Period		Start date	Start date - end date	
	Astions To Use PDOA surles to to	at also are the co	A . At ia			Who	David and	Un date	
	Actions Tip: Use PDSA cycles to te	-	Activity	Resources	urces		Period	Update	
Data-Driven Improvement	Conduct data cleansing to ide conditions.	ntify and verify patients with MyMedicare status and chronic		• <u>Data Cle</u> Toolkit	-		Start date - end date	Allocated a usual care provider to patients	
:a-Dr rove	Identify your MyMedicare and	CCM patients using Primary Sense and document baseline data		• Primary	Sense				
Dat	Find eligible patients that are due for management plan/ review			Primary Sense					
uo	Ensure recall and reminder system is established for MyMedicare and CCM patients			BP ReminderMD Recalls					
Patient Registration	Educate patients on CCM man	agement plan and review benefits							
Reg	Communicate and promote M	lyMedicare and CCM							
	Identify roles and responsibilities								
	Map workflows and upskill tea	m in MyMedicare and CCM							
Team-Based Care	Assign a nurse or admin staff t	o track and rebook missed appointment							
m-Ba	Train clinical staff to enter coded diagnoses (no free text)								
Tear	Ensure staff can access Health and referral information	Pathways for the latest chronic conditions assessment, management		• Gold Coa	ast athways				
	Create patient-centred goals with more frequent reviews								
				·				<u> </u>	
ction	Outcomes	As a team, what did you learn? What changes would you make to your p	oractice as a re	esult?					
Reflection	Summary RACGP CPD Tip: utilise the self-reporting feature on Quick Log mycpd.racgp.org.au to document reflection.								



1.5 Activity - Practice Meeting template

The most common way for practices to build teamwork is to schedule regular meetings where all members of the practice team are encouraged to contribute to discussions. It is a good idea to keep minutes of the meetings and to document the decisions made at team meetings and the names of those responsible for implementing related actions.

A Practice Meeting needs between 2-25 participants (GPs, practice staff and other health professionals) with each meeting lasting at least 30mins, in order to meet CPD activity requirements.

< Practice Meeting Title>

Please note:

- (C0.0)C, QI0.0A) is RACGP Standards for General Practices 5th edition indicator
- RACGP CPD type: Educational Activities (EA), Reviewing Performance (RP), Measuring Outcomes (MO)

PRACTICE		Date:	
CHAIR		Time:	
(GP/Practice Lead)		Time:	
Participant names			
Agenda/ Topics	Actions/ Summary - Example	CPD Type	/ Duration
1. Quality Improvement	This can include updates on QI projects such as MyMedicare, Chronic Condition Management (CCM) change ideas, coming together to discuss changing current processes to improve data, staff	RP 30min	S
(QI1.1 ▶B,C,D)	feedback on anything relating to the practice.		
	Making quality improvements to the practice's structures, systems and clinical care that are based		
	on the practice's information and data will lead to improvements in patient safety and care.		
	Quality Improvement includes:		
	Patient health records quality		
	MyMedicare/CCM project changes to the day-to-day operations of the practice, such as – scheduling		
	of appointments – normal opening hours – record-keeping practices – how patient complaints are		
	handled - systems and processes		
	Responding to feedback or complaints from patients, carers or other relevant parties		
	Responding to feedback from members of the practice team		
	Auditing clinical databases		
	Analysing near misses and errors		
	Practices – what QI is being implemented across the practice		
	MyMedicare Practice Registration:		
	MyMedicare practice registration checklist here.		
	Adding GPs as providers to the Organisation Register in PRODA here.		
	Providing practice staff with relevant delegations to view and manage patient registration here.		
	Educating non-clinical staff on the steps involved in patient registration with your practice and		
	preferred GP <u>here.</u>		
	MyMedicare Patient Registration:		
	Patient facing resources to formalise the relationship between patient, general practice, and pre-		
	ferred GP here.		
	Patient eligibility and methods of registration here.		
	MyMedicare Patient Registration Form here.		
	MyMedicare and CCM Examples meeting resources:		
	Patient registration benefits here.		
	MyMedicare General Practice Communication Toolkit <u>here.</u> CCM MRS item changes. Overview here.		
	CCM MBS item changes – Overview <u>here.</u>		



	CCM MBS item changes – Transition Arrangements for Existing Patients here.	RP 30mins
	CCM MBS item changes - Referral Arrangements for Allied Health Services here.	
	CCM MBS item changes - MBS Items for GP Chronic Condition Management Plans <u>here.</u>	
2. Risk management including	Have any staff identified any risks in the practice that should be addressed? If mentioned here, they should be placed in the risk register and addressed. Examples:	
Clinical Risk (C3.1 ▶C, QI3.1A)	Poor record keeping	
(63.1 F C, Q13.1A)	• IT system failures	
	Inadequate systems for updating patients' contact details and following up test results	
	• Workplace health and safety incidents, as a result of equipment that is not maintained in accordance	
	with the manufacturer's recommendations	
	Inadequate number of practice staff working during busy times	
	Conflicts of interest/ethical dilemmas	
	Updates to or breaches of the IT security system.	
3. Patient Feedback (QI1.2 ▶B)	Depending if the practice collects feedback once every three years or on a continual basis will guide this agenda item. Either way this is a good time to address patient feedback and possibly ask the team if they have any solutions.	
4. WHS (C3.5 ▶ A)	Raising issues about the health and safety of the team. For example, are duress alarms required, how to deal with an aggressive patient.	
5. Clinical Care of patient's (C5.1 ▶A,B)	 When clinical teams discuss clinical care, they must refer to and consider the best available evidence, to ensure their clinical care aligns with best practice. In some instances, 'best practice' may involve doing more than adhering to current clinical guidelines. Each team meeting there could be a new clinical topic, such as referral for a colonoscopy where patient symptomatic and urgency of referral are discussed Specific patient cases can also be discussed at team meetings if patient confidentiality is maintained. 	
6. Other	 Ethical dilemmas-These are then to be entered into an ethical dilemma log and the patient's files-C2.1 ▶ E Administrative matters-C3.4 ▶ A 	
	Infection control updates including changes to guidelines and laws.	
	An opportunity to announce local outbreaks and public health alerts - GP4.1 ▶ A	



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