

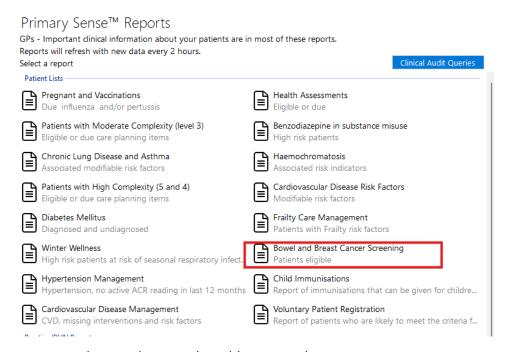
Bowel Cancer Screening – Total Patients Aged 45-74 Due

Steps to Collect Baseline Percentage Data (in Primary Sense)

Note: Finding a true baseline percentage of patients eligible and due for bowel cancer screening is not straightforward, as Primary Sense does not output a bowel cancer screening % directly, and patient records can be incomplete. Treat your baseline as an estimate and refine it over time. The reports shown in this instruction sheet are created with demonstration data only. No real patient data is used.

Step 1: Collect your numerator (patients due):

- 1. Open the Primary Sense desktop app
- 2. Select Reports > Bowel and Breast Cancer Screening. This will open the report.



- 3. Choose your cohort and export the tables to excel:
 - a. Male patients eligible for bowel cancer screening.
 - b. Female patients eligible for breast cancer screening and/or bowel cancer screening.

For this example, we will be looking at total population. There is no joint report for total population, you will need to combine totals from individual cohort reports for a total population, as shown in the following example.



- 4. Once reports have been downloaded, add the total number of patients together due for bowel cancer screening. For example:
 - a. Female patients: 32

L			Primary Se	nse Bowel and E	Breast Ca	ancer Screening			
Patient Name	Patient Phone	Last Visit	Existing Appt	GP Name	Age	Smoking Status	Alcohol Status	Obese	Screening
Campbell, L	0401 234 567	2021-09-30	Nil	Dr W Smith	53	EX	N/A	N	Bowel and Breast
Robinson, P	0401 234 567	2021-09-30	Nil	Dr W Smith	57	EX	No harm	N	Bowel and Breast
Jones, T	0401 234 567	2021-09-30	Nil	Dr W Smith	68	N	No harm	N	Bowel and Breast
Ryan, L	0401 234 567	2021-09-30	Nil	Dr W Smith	70	Υ	N/A	N	Bowel and Breast
Jones, Q	0401 234 567	2021-09-30	Nil	Dr W Smith	52	N	Low Risk	N	Bowel and Breast
Nguyen, D	0401 234 567	2021-09-30	Nil	Dr W Smith	64	EX	No harm	N	Bowel
Ryan, J	0401 234 567	2021-09-30	Nil	Dr W Smith	52	Υ	No harm	N	Bowel
0 Robinson, X	0401 234 567	2021-09-30	Nil	Dr W Smith	56	N	Medium Risk	N	Bowel and Breast
1 Walker, L	0401 234 567	2021-09-30	Nil	Dr W Smith	50	EX	Medium Risk	N	Bowel and Breast
2 Martin, J	0401 234 567	2021-09-30	Nil	Dr W Smith	60	N/A	No harm	N	Bowel and Breast
3 Anderson, U	0401 234 567	2021-09-30	Nil	Dr W Smith	74	N/A	No harm	N	Bowel and Breast
4 Martin, E	0401 234 567	2021-09-30	Nil	Dr W Smith	62	N	No harm	N	Bowel and Breast
5 White, Y	0401 234 567	2021-09-30	Nil	Dr W Smith	54	N/A	No harm	N	Bowel and Breast
6 Williams, X	0401 234 567	2021-09-30	Nil	Dr W Smith	73	EX	Medium Risk	N	Bowel
7 Anderson, R	0401 234 567	2021-09-30	Nil	Dr W Smith	74	N	Medium Risk	N	Bowel and Breast
8 Brown, V	0401 234 567	2021-09-30	Nil	Dr W Smith	67	N	Low Risk	N	Bowel and Breast
9 King, L	0401 234 567	2021-09-30	Nil	Dr W Smith	50	EX	Medium Risk	N	Bowel and Breast
0 White, X	0401 234 567	2021-09-30	Nil	Dr W Smith	73	EX	Medium Risk	Y	Bowel and Breast
1 White, C	0401 234 567	2021-09-30	Nil	Dr W Smith	61	N	No harm	Υ	Bowel and Breast
2 Nguyen, D	0401 234 567	2021-09-30	Nil	Dr W Smith	69	EX	Medium Risk	N	Bowel
3 Thompson, W	0401 234 567	2021-09-30	Nil	Dr W Smith	68	EX	N/A	N	Bowel and Breast
4 Kelly, D	0401 234 567	2021-09-30	Nil	Dr W Smith	68	N	Low Risk	N	Bowel and Breast
5 Anderson, C	0401 234 567	2017-09-29	Nil	Dr W Smith	74	EX	Low Risk	N	Bowel and Breast
6 Robinson, U	0401 234 567	2020-09-28	Nil	Dr W Smith	61	N	Medium Risk	N	Bowel and Breast
7 Walker, A	0401 234 567	2021-09-27	Nil	Dr W Smith	60	N	Low Risk	N	Bowel and Breast
8 Jones, F	0401 234 567	2018-09-25	Nil	Dr W Smith	53	EX	Low Risk	N	Bowel
9 Anderson, A	0401 234 567	2022-09-24	Nil	Dr W Smith	70	N	Medium Risk	N	Bowel and Breast
0 Brown, L	0401 234 567	2022-09-24	Nil	Dr W Smith	55	Υ	High Risk	N	Bowel
1 Brown, L	0401 234 567	2022-09-24	Nil	Dr W Smith	55	Υ	High Risk	N	Bowel
2 Martin, G	0401 234 567	2022-09-24	Nil	Dr W Smith	66	N	No harm	N	Bowel and Breast
3 Lee, T	0401 234 567	2022-09-24	Nil	Dr W Smith	56	Υ	No harm	N	Bowel and Breast
4 Martin, U	0401 234 567	2022-09-24	Nil	Dr W Smith	64	Y	No harm	N	Bowel
5 Smith, A	0401 234 567	2022-09-24	Nil	Dr W Smith	62	EX	Medium Risk	N	Bowel

b. Male patients: 46

	Patient Name	Patient Phone		Existing Appt	Breast Cancer Scree GP Name Age		Smoking Status	Alcohol Status	Obese
	White, Y	0401234567		Nil	Dr W Smith	74		Low Risk	N
	Thompson, U	0401234567	2021-09-30		Dr W Smith		EX	No harm	N
	Martin, H	0401234567	2021-09-30		Dr W Smith		EX	No harm	N
	Thompson, L	0401234567	2021-09-30		Dr W Smith	73		Low Risk	N
	Kelly, L	0401234567	2021-09-30		Dr W Smith		N/A	No harm	N
1	Martin, H	0401234567	2021-09-30		Dr W Smith	58		Medium Risk	N
9	Ryan, X	0401234567	2021-09-30		Dr W Smith		EX	Low Risk	N
)	King, B	0401234567	2021-09-30	Nil	Dr W Smith	52	N	Low Risk	N
1	King, O	0401234567	2021-09-30	Nil	Dr W Smith	69	Υ	Medium Risk	N
2	Taylor, L	0401234567	2021-09-30	Nil	Dr W Smith	68	EX	Medium Risk	N
3	Kelly, L	0401234567	2021-09-30	Nil	Dr W Smith	72	EX	Medium Risk	N
4	Johnson, O	0401234567	2019-09-29	Nil	Dr W Smith	62	N	No harm	N
5	Walker, K	0401234567	2021-09-28	Nil	Dr W Smith	56	N	Medium Risk	N
6	Walker, M	0401234567	2021-09-27	Nil	Dr W Smith	65	EX	High Risk	N
7	Walker, P	0401234567	2021-09-27	Nil	Dr W Smith	72	EX	High Risk	N
3	Thompson, G	0401234567	2022-09-24	Nil	Dr W Smith	56	N/A	N/A	N
9	Nguyen, X	0401234567	2022-09-24	Nil	Dr W Smith	66	Υ	Low Risk	N
0	Thomas, W	0401234567	2022-09-24	Nil	Dr W Smith	66	N	No harm	N
1	Ryan, N	0401234567	2022-09-24	Nil	Dr W Smith	56	EX	No harm	N
2	Martin, Q	0401234567	2022-09-24	Nil	Dr W Smith	62	N	High Risk	N
3	Anderson, J	0401234567	2022-09-24	Nil	Dr W Smith	71	N	No harm	N
4	Johnson, T	0401234567	2022-09-24	Nil	Dr W Smith	64	N	High Risk	N
5	Walker, K	0401234567	2022-09-24	Nil	Dr W Smith	52	N	High Risk	N
6	King, I	0401234567	2022-09-24	Nil	Dr W Smith	66	N	No harm	N
7	Thompson, G	0401234567	2021-09-22	Nil	Dr W Smith	64		Medium Risk	N
8	White, X	0401234567	2021-09-22	Nil	Dr W Smith		EX	High Risk	N
9	Jones, N	0401234567	2021-09-22	Nil	Dr W Smith	65		High Risk	N
0	Thomas, W	0401234567	2021-09-22	Nil	Dr W Smith	69	EX	Medium Risk	N
1	White, K	0401234567	2021-09-22	Nil	Dr W Smith	71		Medium Risk	N
2	Kelly, G	0401234567	2021-09-22	Nil	Dr W Smith	70	N	Medium Risk	N
3	Walker, P	0401234567	2021-09-22	Nil	Dr W Smith		EX	Medium Risk	N
4	Lee, G	0401234567	2021-09-22	Nil	Dr W Smith	68		N/A	N
5	Thompson, V	0401234567	2021-09-22		Dr W Smith	72		N/A	N
6	Williams, N	0401234567	2021-09-22	Nil	Dr W Smith	72		High Risk	N
7	Martin, H	0401234567	2021-09-22		Dr W Smith		EX	N/A	N
8	Robinson, U	0401234567	2021-09-22		Dr W Smith		EX	N/A	N
9	Ryan, N	0401234567	2021-09-22		Dr W Smith	51		N/A	N
0	Martin, J	0401234567	2021-09-22		Dr W Smith	60		N/A	N
1	King, S	0401234567	2021-09-22		Dr W Smith	72		Low Risk	N
2	Williams, T	0401234567	2021-09-22		Dr W Smith		EX	N/A	N
3	Anderson, R	0401234567	2021-09-22		Dr W Smith	57		Medium Risk	N
4	Lee, I	0401234567	2021-09-22		Dr W Smith	50		High Risk	N
5		0401234567	2021-09-22		Dr W Smith	67		High Risk	N
6	Brown, V	0401234567	2021-09-22	Nil	Dr W Smith	52	Υ	High Risk	N



c. Total: 32 + 46 = 78 male and female patients eligible and due.

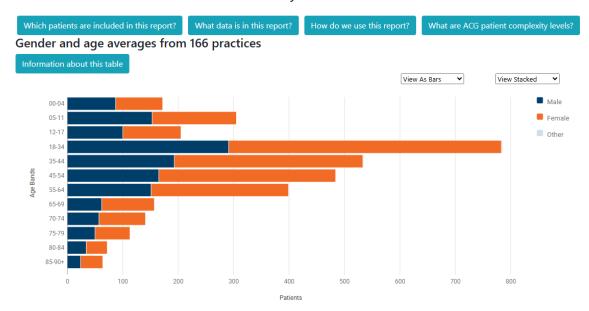
Step 2: Collect Denominator (total patients aged 45-74).

Now, let's collect the total amount of patients (aged 45-74) who are potentially **eligible**, and may or may not be **due**.

- 5. Navigate to Primary Sense > Reports > Characteristics of a Practice Patient Population Report.
- 6. Use the first table, *Gender and Age Averages* to calculate the total amount of patients aged 45-74. For example:
 - a. Total male patients aged 45-74 = 435
 - b. Total female patients aged 45-74 = 746
 - c. Total patients aged 45-74 = 1181

Characteristics of the Primary Health Tasmania patient population DEMO - Based on 166 practices

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Step 3: Calculate your percentage of eligible patients up to date.

- a. ((Eligible Due) ÷ Eligible) x 100
- b. $((1181 78) \div 1181) \times 100 =$
- c. 93.4% up to date.
- d. 6.6% of eligible patients are due for bowel cancer screening.

Step 4: Record your percentage to track over time.